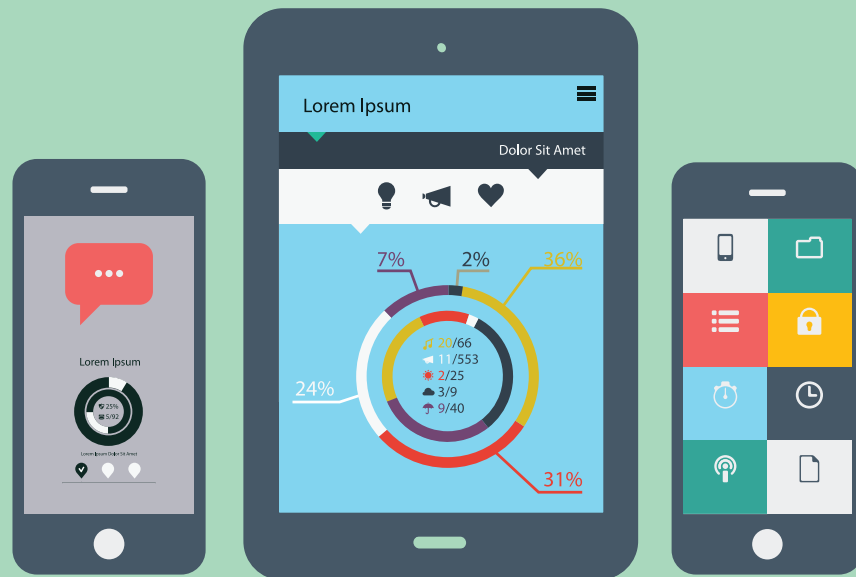


# MOBILE STRATEGY CHECKLIST



A GUIDE TO STRATEGIZE  
YOUR MOBILE GAME PLAN



[www.logicsolutions.com](http://www.logicsolutions.com)

# MOBILE STRATEGY GOAL SETTING

## MOBILE STRATEGY WORKSHEET

**Step 1** Select the goals you wish to achieve with a mobile app

**Step 2** Assign a value to each goal – this may or may not be a dollar value (e.g. increase website traffic by 200%)

**Step 3** Assign a phase or priority to each goal.

You might base this on what you must achieve first, what functionality you cannot live without, what will get you buy - in, etc.

## GOALS

### BRAND RECOGNITION / CUSTOMER LOYALTY

- Attract customers to my website
- Attract customers to my product
- Offer exclusive specials and discounts
- Connect with social media

### PROSPECTING

- Obtain data and metrics about my customers and their behavior
- Track leads
- Client Relationship Management (CRM)
- Build relationships with channel partners, service providers

### PROCESS IMPROVEMENT

- Remote data entry/retrieval
- Track activities (timesheets, job documentation, shipping, etc.)
- Geolocate customers/map job sites
- Provide instant access to sales collateral
- Enact immediate content updates
- Eliminate paper or manual tasks

## About Logic Solutions

Logic is a full-service custom web and mobile application development firm, specializing in content management, eCommerce and mobile app technology. Our services include web and mobile programming, business analysis, consulting, user interface design, UI/UX analysis, solution architecture, application integration and deployment. Logic was founded in 1995, in Ann Arbor, Michigan.

# MOBILE STRATEGY GOAL SETTING

## COMMERCE / POINT OF SALE

Create quotes	<input type="checkbox"/>
Take orders	<input type="checkbox"/>
Enter orders directly to database	<input type="checkbox"/>
Show products	<input type="checkbox"/>
Process transactions (sell things directly to consumers)	<input type="checkbox"/>
Generate ad revenue	<input type="checkbox"/>

## FULFILLMENT

Track orders	<input type="checkbox"/>
Calculate shipping costs	<input type="checkbox"/>
Facility management	<input type="checkbox"/>

## MARKETING

Cool factor	<input type="checkbox"/>
Competitive differentiation	<input type="checkbox"/>
Enhance campaign or product rollout	<input type="checkbox"/>

## MANAGEMENT

Collect data	<input type="checkbox"/>
Create metrics	<input type="checkbox"/>
Pull data to generate BI reports	<input type="checkbox"/>
Dashboard features and functionality	<input type="checkbox"/>
Attract investors	<input type="checkbox"/>

## CUSTOMER RETENTION

Loyalty program	<input type="checkbox"/>
Direct access to customer service	<input type="checkbox"/>

## DATA

Information sharing	<input type="checkbox"/>
Account management (customer or internal)	<input type="checkbox"/>

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# MOBILE STRATEGY GOAL SETTING

## ASSIGN VALUE AND PHASE

GOAL	VALUE	PHASE
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### WHAT'S NEXT?

After you've drawn some conclusions and begin to move forward, we invite you to take a look at our Mobile App Development Checklist (opens a pdf), so you know what to expect in the discovery phase of your project. As always, we're here to answer any questions you have. Please feel free to call, email, or visit our website:

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